



213 Locust Street • Hudson, WI 54016
715-386-3553 • Toll Free 1-866-386-3553

Financial Policy

All patients must complete our Information and Insurance form before seeing the doctor.

Thank you for choosing us as your dental care provider. We are committed to your treatment being successful. Please understand that payment of your bill is considered a part of your treatment. The following is a statement of our Financial Policy. This form must be signed prior to any treatment.

**Estimated patient portions are due at the time of service.*

**We Accept Cash, Check, Visa, MasterCard*

REGARDING INSURANCE

A) Your Insurance and You: Your insurance policy is a contract between you and your insurance company. We are not a party to that contract. We will accept assignment of insurance benefits, however, we do require 50% of operative charges to be paid for at the time of service. The balance is your responsibility whether your insurance company pays or not.

B) Usual and Customary Rates: Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

FAILED APPOINTMENTS

Unless canceled, at least 24 hours in advance, our policy is to charge for failed appointments at the rate of an office visit. Please help us serve all of our patients better by keeping your appointment.

Thank you, for understanding our Financial Policy. Please let us know if you have questions or concerns.

I have read the Financial Policy. I understand and agree to this Financial Policy.

X

Signature of Patient/Responsible Party

Date

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PATIENT NUMBER

welcome

Age _____ Date _____

Patient's Name _____ Date of Birth _____ Male Female
Last First Initial

If Child: Parent's Name _____

How do you wish to be addressed _____
Single Married Separated Divorced Widowed Minor

Residence - Street _____

City _____ State _____ Zip _____

Business Address _____

Telephone: Res. _____ Bus. _____

Fax _____ Cell Phone # _____

eMail _____

Patient/Parent Employed By _____

Present Position _____

How Long Held _____

Spouse/Parent Name _____

Spouse Employed By _____

Present Position _____

How Long Held _____

Who is Responsible for this account _____

Drivers License No. _____

Method of Payment: Insurance Cash Credit Card

Purpose of Call _____

Other Family Members in this Practice _____

Whom may we thank for this referral _____

Patient/parent Social Security No. _____

Spouse/Parent Social Security No. _____

Someone to notify in case of emergency not living with you _____

**DENTAL INSURANCE
1ST COVERAGE**

Employee Name _____ Date of Birth _____

Relationship to patient _____

Employer Name _____ Yrs. _____

Name of Insurance Co. _____

Address _____

Telephone _____

Program or policy # _____

Social Security No. _____

Union Local or Group _____

**DENTAL INSURANCE
2ND COVERAGE**

Employee Name _____ Date of Birth _____

Relationship to patient _____

Employer Name _____ Yrs. _____

Name of Insurance Co. _____

Address _____

Telephone _____

Program or policy # _____

Social Security No. _____

Union Local or Group _____

CONSENT:

I consent to the diagnostic procedures and treatment by the dentist necessary for proper dental care.

I consent to the dentist's use and disclosure of my records (or my child's records) to carry out treatment, to obtain payment, and for those activities and health care operations that are related to treatment or payment.

I consent to the disclosure of my records (or my child's records) to the following persons who are involved in my care (or my child's care) or payment for that care.

My consent to disclosure of records shall be effective until I revoke it in writing.

I authorize payment directly to the dentist or dental group of insurance benefits otherwise payable to me. I understand that my dental care insurance carrier or payor of my dental benefits may pay less than the actual bill for services, and that I am financially responsible for payment in full of all accounts. By signing this statement, I revoke all previous agreements to the contrary and agree to be responsible for payment of services not paid, by my dental care payor.

I attest to the accuracy of the information on this page.

PATIENT'S OR GUARDIAN'S SIGNATURE

DATE

REGISTRATION

_____|_____|_____|_____|_____|_____|_____|_____|

PATIENT NUMBER

welcome

Patient's Name _____
Last First Initial Date of Birth

- 1. Purpose of initial visit _____
- 2. Are you aware of a problem? _____
- 3. How long since your last dental visit? _____
- 4. What was done at that time? _____
- 5. Previous dentist's name _____
Address: _____ Tel. _____
- 6. When was the last time your teeth were cleaned? _____

COMMENTS

CIRCLE THE APPROPRIATE ANSWER. IF YOU DON'T KNOW THE CORRECT ANSWER, PLEASE WRITE "DON'T KNOW" ON THE LINE AFTER THE QUESTION.

- 7. Have you made regular visits?YES NO
How often: _____
- 8. Were dental x-rays taken?YES NO
- 9. Have you lost any teeth or have any teeth been removed?YES NO
Why? _____
- 10. Have they been replaced?YES NO
- 11. How have they been replaced?
a. Fixed bridge _____ Age _____
b. Removable bridge _____ Age _____
c. Denture _____ Age _____
d. Implant _____ Age _____
- 12. Are you unhappy with the replacement?YES NO
If yes, explain _____
- 13. Would you like to know about permanent replacements?YES NO
- 14. Have you ever had any problems or complications with previous dental treatment?YES NO
If yes, explain: _____
- 15. Do you clench or grind your teeth?YES NO
- 16. Does your jaw click or pop?YES NO
- 17. Have you experienced any pain or soreness in the muscles or your face or around your ear?YES NO
- 18. Do you have frequent headaches, neckaches or shoulder aches?YES NO
- 19. Does food get caught in your teeth?YES NO
- 20. Are any of your teeth sensitive to: Hot? Cold? Sweets? Pressure?
- 21. Do your gums bleed or hurt?YES NO
When? _____
- 22. Do you experience dry mouth?YES NO
- 23. How often do you brush your teeth? _____ When? _____
- 24. Do you use dental floss?YES NO
How often? _____
- 25. Are any of your teeth loose, tipped, shifted or chipped?YES NO
- 26. Are you unhappy with the appearance of your teeth?YES NO
- 27. How do you feel about your teeth in general? _____
- 28. Do you feel your breath is offensive at times?YES NO
- 29. Have you ever had gum treatment or surgery?YES NO
What? _____
Where? _____
When? _____
- 30. Have you had any orthodontic work? _____
- 31. Have you had any unpleasant dental experiences or is there anything about dentistry that you strongly dislike? _____
- 32. Do you have any questions or concerns?YES NO

Large empty box for patient comments.

I CERTIFY THAT THE ABOVE INFORMATION IS COMPLETE AND ACCURATE

PATIENT'S / GUARDIAN'S SIGNATURE _____ DATE _____

DENTIST'S SIGNATURE _____ DATE _____

ANEST.

MED. ALERT

DENTAL HISTORY

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welcome

Patient's Name _____
Last
First
Initial
Date of Birth

CIRCLE THE APPROPRIATE ANSWER, IF YOU DON'T KNOW THE CORRECT ANSWER PLEASE WRITE "DON'T KNOW" ON THE LINE AFTER THE QUESTION

COMMENTS

1. Physician's Name _____
 Address _____
 Tel: () _____
2. Are you under a physician's care?YES NO
 Since when _____ Why _____
3. When was your last complete physical exam? _____
4. Are you taking any medication or substances?YES NO
 (If yes, please list medications in comments section or on the back of this form.)
5. Do you routinely take health related substances? (Vitamins, herbal supplements, natural products) . . .YES NO
6. Are you allergic to any medications or substances? (please list)YES NO
7. Do you have any other allergies or hives?YES NO
8. Do you have any problems with penicillin, antibiotics, anesthetics
 or other medications?YES NO
9. Are you sensitive to any metals or latex?YES NO
10. Are you pregnant or suspect you may be?YES NO
11. Do you use any birth control medications?YES NO
12. Have you ever been treated for or been told you might have heart disease?YES NO
13. Do you have a pacemaker, an artificial heart valve implant, or
 been diagnosed with mitral valve prolapse?YES NO
14. Have you ever had rheumatic fever?YES NO
15. Are you aware of any heart murmurs?YES NO
16. Do you have high or low blood pressure? (please circle)YES NO
17. Have you ever had a serious illness or major surgery?YES NO
 If so, explain _____
18. Have you ever had radiation treatment, chemo treatment for tumor,
 growth or other condition?YES NO
19. Have you ever taken Fosamax, Zometa, Aredia or any other oral or intravenous treatment
 (bisphosphonates) for bone tumors, excessive calcium in your blood, or osteoporosis? .YES NO
20. Do you have inflammatory diseases, such as arthritis or rheumatism?YES NO
21. Do you have any artificial joints/prosthesis?YES NO
22. Do you have any blood disorders, such as anemia, leukemia, etc?YES NO
23. Have you ever bled excessively after being cut or injured?YES NO
24. Do you have any stomach problems?YES NO
25. Do you have any kidney problems?YES NO
26. Do you have any liver problems?YES NO
27. Are you diabetic?YES NO
28. Do you have fainting or dizzy spells?YES NO
29. Do you have asthma?YES NO
30. Do you have epilepsy or seizure disorders?YES NO
31. Do you or have you had venereal or any sexually transmitted disease?YES NO
32. Have you tested HIV positive?YES NO
33. Do you have AIDS?YES NO
34. Have you had or do you test positive for hepatitis?YES NO
35. Do you or have you had T.B.?YES NO
36. Do you smoke, chew, use snuff or any other forms of tobacco?YES NO
37. Do you regularly consume more than one or two alcoholic beverages a day?YES NO
38. Do you habitually use controlled substances?YES NO
39. Have you had psychiatric treatment?YES NO
40. Have you taken any prescription drugs fenfluramine, fenfluramine combined with
 phentermine (fen-phen), dexfenfluramine (redux), or other weight loss products?YES NO
41. Do you have any disease condition, or problem not listed? If so, explain _____
42. Is there anything else we should know about your health that we have not covered in this form? _____
43. Would you like to speak to the Doctor privately about any problem?YES NO

I CERTIFY THAT THE ABOVE INFORMATION IS COMPLETE AND ACCURATE
 PATIENT'S / GUARDIAN'S SIGNATURE _____ DATE _____

DENTIST'S SIGNATURE _____ DATE _____

ANEST.

MED. ALERT

MEDICAL HISTORY